



"ARMECONOMBANK" OJSC

ANNOUNCEMENT

Name of the issuer- "ARMECONOMBANK" open joint-stock company. The main terms of Dollar and Dram bonds issued by ARMECONOMBANK OJSC

Class of securities	Nominal coupon	Nominal coupon
Form of securities	Undocumented	Undocumented
Nominal value of one security	USD 100	AMD 10,000
Amount of securities	50 000 units	150 000 units
Total volume per issue	USD 5 000 000	USD 1 500 000 000
Coupon income(nominal interest rate of bonds)	5.00% per year	11.00% per year
Payment of coupon income	At semi-annual payment intervals	At semi-annual payment intervals
Circulation period	36 months	36 months
Secondary market	"Armenia Security Exchange" OJSC	"A" "Armenia Securities Exchange" OJSC
Date of issuance	18.07.2023	18.07.2023
Period of placement	18.07.2023-11.12.2023	18.07.2023-11.12.2023
Distributor	ARMECONOMBANK OJSC	ARMECONOMBANK OJSC
To acquire bonds the investors shall fill in and properly submit an application/applications to ARMECONOMBANK OJSC for acquisition of Bonds in a prescribed manner. Physical and legal entities can acquire bonds by applying to the head office of ARMECONOMBANK OJSC or any branch of ARMECONOMBANK OJSC.		
After the completion of placement the bonds will be submitted to listing at "Armenia Securities Exchange" OJSC and will have a market maker.		
In accordance with RA law "On guaranteeing the comensation of bank deposits of physical entities" the monetary funds attracted by nominal coupon bonds issued by the Bank are considered as a guaranteed bank deposit and are guaranteed by " The fund guaranteeing the compensation of deposits".		
Date of repayment of bonds	18/07/2026	18/07/2026

The payment of coupon incomes of Dolar and Dram bonds and repayment of bonds will be made according to the following schedule:

First payment of coupon income	18/01/2024
Second payment of coupon income	18/07/2024
Third payment of coupon income	18/01/2025
Forth payment of coupon income	18/07/2025
Fifth payment of coupon income	18/01/2026
Sixth payment of coupon income and repayment of bonds	18/07/2026

To obtain complete information about the issuer and the securities to be issued, it is necessary to jointly view the program prospectus (registered with the decision No. 1/335 A of 28.06.2023), its additions and the Final Terms of the Issue.

The electronic versions of Program Prospectus, its additions and final terms of issue may be downloaded from "Prospectus" subsection of "Owners" section, and the paper version may be acquired by visiting the head office of ARMECONOMBANK OJSC, address c. Yerevan, Amiryan 23/1.