

DOCUMENT CONTAINING ESSENTIAL FACTS AND
INFORMATION

**ARMENIAN ECONOMY DEVELOPMENT BANK OPEN JOINT-STOCK
COMPANY, ARMECONOMBANK OJSC**

Republic of Armenia, 0002, Yerevan, 23/1 Amiryan str.

Tel:(374 10) 510910,8686

E-mail: bank@aeb.am

**Statement containing essential facts and information number 17, 25 December
2023**

class of securities issued: common stock (equity security) and preferred stock (equity security)

number of securities

common stock 10,463,096 424,600 preferred stock

nominal value(currency) of securities- common share AMD 2,080, preferred share AMD 15,000

According to 36/01-22.12.23 resolution of ARMECONOMBANK OJSC Board, it is planned to carry out the replenishment of the statutory capital in the amount of AMD 1,262,560,000 pursuant to the authority given to the Board by Clause 6.22 jf of the Charter of ARMECONOMBANK OJSC.

According to 36/02-22.12.23 resolution of ARMECONOMBANK OJSC Board it is planned to issue 607,000 common shares with a nominal value of AMD 2,080, allocate them at a price of AMD 5,410 each. The total monetary volume of the allocated shares (calculated at the nominal value of AMD 2,080 per share) amounts to AMD 1,262,560,000 (AMD 3,282,870,000 calculated at the market price of AMD 5,410 per share) which is subject to full subscription.

To consider the 9:00 a.m. on the 45th day following the day of registration of the Prospectus as the beginning of the allocation of shares by the Central Bank of RA, and the 4:00 p.m. of the next day as the completion date of allocation of shares. In case of subscription of the entire volume of shares by the specified period, the Bank terminates the

subscription process.

CHAIRMAN OF THE EXECUTIVE BOARD

ARTAK ARAKELYAN