



ARMECONOMBANK OJSC

ANNOUNCEMENT

Name of the issuer – ARMECONOMBANK open joint-stock company. The main terms of Dollar and Dram bonds issued by ARMECONOMBANK OJSC	
Class of securities	Nominal coupon
Form of securities	Non-documentary
Nominal value of one security	AMD 100 000
Number of securities	50 000 units
Total volume per issue	AMD 3 000 000
Coupon income(nominal interest rate of bonds)	11.00% per year
Payment of coupon income	At semi-annual payment intervals
Circulation period	36 months
Secondary market	"Armenia Security Exchange" OJSC
Date of issuance	16/04/2025
Period of placement	16/04/2025 – 16/09/2025
Distributor	ARMECONOMBANK OJSC
To acquire bonds the investors shall fill in and properly submit an application/applications to ARMECONOMBANK OJSC for acquisition of Bonds in a due manner. Physical and legal entities can acquire bonds by applying to the head office of ARMECONOMBANK OJSC or any branch of ARMECONOMBANK OJSC.	
After the completion of placement the bonds will be submitted to listing at "Armenia Securities Exchange" OJSC and will have a market maker.	
In accordance with RA law "On guaranteeing the comensation of bank deposits of natural persons" the monetary funds attracted by nominal coupon bonds issued by the Bank are considered as a guaranteed bank deposit and are guaranteed by Armenian Deposit Guarantee Fund.	
Date of repayment of bonds	16/04/2028

The payment of coupon income of Dolar and Dram bonds and repayment of bonds will be made according to the following schedule:	
First payment of coupon income	16/10/2025
Second payment of coupon income	16/04/2026
Third payment of coupon income	16/10/2026
Forth payment of coupon income	16/04/2027
Fifth payment of coupon income	16/10/2027
Sixth payment of coupon income	16/04/2028 (repayment)

To obtain complete information about the issuer and the securities to be issued, it is necessary to jointly view the program prospectus (registered with the resolution No. 1/103A of 02.04.2024), its supplements and the Final Terms of the Issue.

The electronic versions of Program Prospectus, its supplements and final terms of issue may be downloaded from "Placed bonds" subsection of "Securities and Currency" section of www.aeb.am website, and the paper version may be acquired by visiting the head office of ARMECONOMBANK OJSC, address c. Yerevan, Amiryan 23/1.